

FSC GCC Fixed Income Report

26/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.85	4.875	98.91	99.37	5.65	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.95	5.375	99.41	99.95	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.95	6.500	100.35	101.12	6.41	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.22	4.750	98.16	98.68	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.81	5.625	100.36	100.87	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.81	6.750	101.86	102.58	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.83	6.250	103.14	103.75	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.83	7.000	104.86	105.68	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.59	6.750	103.87	104.41	5.38	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.59	7.375	110.72	111.39	5.68	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.22	4.875	98.14	98.84	5.09	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.60	5.932	100.47	101.00	5.27	BB+	AT MATURITY	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.06	3.125	91.82	92.28	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.10	3.125	96.43	96.82	4.73	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.19	1.625	88.32	88.75	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.47	3.000	67.47	68.19	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.47	1.875	82.78	83.24	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.54	4.125	83.80	84.51	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.54	3.125	94.75	95.22	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.51	3.125	69.82	70.58	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.06	3.875	79.55	80.22	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.93	1.700	82.76	83.21	4.55	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.34	4.000	65.52	66.42	6.74	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.96	3.625	84.04	84.91	5.81	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.51	5.625	94.13	94.85	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.83	6.250	82.78	83.74	7.69	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.84	1.000	100.96	101.61	6.05	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2031	8.84	5.250	88.71	89.49	6.86	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.83	4.250	93.07	93.84	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.48	5.450	91.40	92.22	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.14	5.625	90.03	90.78	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.22	9.750	127.71	128.59	4.43	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.82	6.400	112.75	113.56	5.14	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.49	6.750	100.65	101.38	6.45	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.48	6.000	100.10	103.51	7.60	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.81	5.250	93.68	94.38	5.67	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.06	4.000	98.48	98.81	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.06	4.500	97.74	98.20	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.06	4.375	97.82	98.27	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.57	3.250	90.54	91.08	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.57	2.900	96.51	96.90	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.94	0.625	84.47	85.35	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.94	3.625	95.55	95.99	4.75	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.03	7.363	101.85	102.65	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.04	7.163	100.02	100.06	5.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.29	7.258	100.57	101.16	6.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.64	6.794	100.07	100.87	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.22	7.897	101.70	102.24	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.91	7.356	101.15	101.79	6.33	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.24	6.807	100.10	100.22	5.87	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.58	6.757	99.93	100.52	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.08	7.108	100.02	100.07	6.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.42	7.305	100.85	102.11	5.73	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.16	7.187	100.10	100.19	5.92	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.17	7.199	100.11	100.21	5.94	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2021	17.60	6.875	115.96	116.79	5.39	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.28	6.491	100.22	100.29	5.49	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	112.42	113.18	5.07	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	112.47	113.24	5.06	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.66	6.500	103.62	104.41	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.27	6.850	108.34	109.23	5.84	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.53	6.875	101.28	101.89	5.56	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.62	7.625	100.23	100.36	6.99	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.62	8.375	107.44	108.14	6.31	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.05	6.500	98.80	100.49	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.64	6.250	99.77	100.22	5.87	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	25/01/2026	6.56	6.250	99.61	100.32	6.31	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.58	7.500	102.65	102.90	6.58	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.84	7.500	99.97	100.18	7.26	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.93	6.831	100.39	101.01	6.51	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.35	6.860	100.28	101.01	6.49	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.94	6.645	99.63	100.29	6.32	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.45	6.870	100.50	101.13	6.54	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.87	6.500	100.73	101.13	5.59	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.04	6.835	100.00	100.04	5.62	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.46	7.083	100.50	100.74	5.46	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.47	7.082	100.49	100.72	5.50	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.22	6.837	100.02	100.14	6.15	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.47	6.791	100.04	100.72	6.27	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.98	6.695	99.94	100.55	6.51	-	AT MATURITY	USD
QNB Finance Ltd	26/01/2023	26/01/2028	3.82	6.811	100.05	100.81	6.54	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.83	6.500	99.61	100.32	6.31	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.34	6.300	99.11	99.80	6.36	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.01	6.795	100.25	100.91	6.28	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.87	7.750	101.27	101.64	6.79	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.92	6.875	99.85	100.13	6.82	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.89	6.750	99.53	99.69	7.11	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.88	7.144	100.47	101.35	6.91	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.84	6.796	100.43	101.12	6.43	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.66	6.844	100.79	101.35	6.40	-	AT MATURITY	USD